



## INDEX of DOCUMENTS

Northeastern Illinois Public Transit Task Force: 9.19.2013 Request

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### GENERAL RTA BACKGROUND, POLICIES, PROCEDURES, ETHICS, BOARD

1. RTA Act: 70 ILCS 3615 *et seq.*
2. State Officials and Employees Ethics Act: 5 ILCS 430/1. *et seq.*
3. *The RTA in Northern Illinois* by Joseph A. Tecson
4. RTA Factbook - 2012
5. Chairman Gates initiatives memoranda:
  - a. Improve transit agency transparency and accountability
  - b. Prioritize capital investments
  - c. Mandate lobbyist registration
  - d. Improve regional planning and coordination
  - e. Increase joint procurements, disadvantaged business enterprise participation, transparency and consistency in the procurement process
6. RTA Employee Handbook
7. RTA Ethics Policy
8. RTA HR Recruitment and Selection Procedures
9. RTA Policy Statement on Sexual Harassment
10. RTA Policy Statement on Equal Employment Opportunity & Affirmative Action Plan
11. RTA Policy Statement Regarding Persons with Disabilities
12. Sample Statement of Economic Interests
13. RTA Whistleblower Policy
14. Online 2012 Employee Ethics Training Program for RTA employees
15. C List/H List Issues under Section 5-45 of the State Ethics Act training materials
16. RTA Board By-Laws
17. RTA Director Disclosure Form
18. Ethics Training for Directors provided by the OEIG
19. Seyfarth Shaw At Work<sup>®</sup> training materials:
  - a. Managing Within The Law at The Regional Transit Authority
  - b. Respect, Accountability and Professionalism at RTA
  - c. Navigating the ADA and FMLA at RTA
20. Workplace Answers<sup>™</sup> training materials
21. RTA Procurement Rules
22. Northeastern Illinois Regional Transportation Authority Disadvantaged Business Enterprise Program – February 22, 2012



## **FINANCE**

100. Determining the Equitable Allocation of Public Funding for RTA System - Interim Report
101. Budget Books
  - a. 2007
  - b. 2008
  - c. 2009
  - d. 2010
  - e. 2011
  - f. 2012
  - g. 2013
102. Popular Annual Financial Reports (PAFR) and Annual Reports
  - a. 2006
  - b. 2007
  - c. 2008
  - d. 2009
  - e. 2010
  - f. 2011
  - g. 2012
103. Comprehensive Annual Financial Reports (CAFR)
  - a. 2008
  - b. 2009
  - c. 2010
  - d. 2011
  - e. 2012
104. Special-Purpose Combining Financial Statements
  - a. 2007
  - b. 2008
  - c. 2009
  - d. 2010
  - e. 2011
  - f. 2012
105. Report on Project Management Oversight
  - a. May 2012
  - b. November 2012
  - c. 2013
106. Regional Report Cards
  - a. 2007
  - b. 2008
  - c. 2009
  - d. 2010

- e. 2011
- f. 2012
- 107. Sub-Regional Reports
  - a. 2009
  - b. 2010
  - c. 2011
  - d. 2012
- 108. Regional Peer Report Cards
  - a. 2007
  - b. 2008
  - c. 2009
  - d. 2010
  - e. 2011
- 109. Sub-Regional Peer Reports
  - a. 2009
  - b. 2010
  - c. 2011
- 110. Capital Asset Condition Assessment
  - a. 2010
  - b. 2011
- 111. Strategic Performance Measures – 2012
- 112. CTA Dan Ryan Track Value Engineering Report – 2012
- 113. CTA Wilson Station Value Engineering Report – 2013
- 114. Metra Healy Station Value Engineering Report – 2012
- 115. Triennial Safety Report – 2010
- 116. FTA’s Triennial Review of RTA 2011
- 117. FTA’s Triennial Review of RTA 2008
- 118. RTA Pension Plan Financial Report
  - a. 2008 and 2009
  - b. 2009 and 2010
  - c. 2011 and 2012
- 119. Regional Transportation Authority Pension Plan – Plan Administration Manual
- 120. Public Act 098-0108

## **PLANNING**

- 200. Regional Transit Strategic Plan 2013-2018
- 201. Transit Priority Initiatives Report to Illinois General Assembly 2011
- 202. RTA Office of Planning and Programming Quarterly Reports of SFY 2013 - 1<sup>st</sup>, 2<sup>nd</sup> and 3<sup>rd</sup> Quarters
- 203. RTA Unified Work Program Quarterly Report for SFY 2013 – 1<sup>st</sup> and 3<sup>rd</sup> Quarters

- 204. RTA Unified Work Program Quarterly Report for SFY 2012 Year-End Report - 2<sup>nd</sup> Quarter
- 205. FTA Quarterly Narrative Reports for multiple grants
- 206. 2010 RTA Travel Market Analysis
- 207. Initiative for the Chicago Southland Transit Region Implementation Study Village of Homewood, Aug. 2012
- 208. Initiative for the Chicago Southland Transit Region Implementation Study - August 2012
- 209. Initiative for the Chicago Southland Transit Region Implementation Study City of Blue Island - Aug. 2012
- 210. Initiative for the Chicago Southland Transit Region Implementation Study City of Oak Forest - Aug. 2012
- 211. Village of Hoffman Estates Flexible Transit Service Operations Plan - March 19, 2013
- 212. Lake Villa Downtown TOD Plan - September 11, 2013
- 213. Naperville Metra Station Bus Depot and Commuter Access Feasibility - March 2012
- 214. Progress Report on the Development and Implementation of a Regional Open Standards Fare Payment System - May 2012
- 215. Zoning and Transit-Oriented Development - March 9, 2011
- 216. Streamlining the Entitlement Process for Transit-Oriented Development - October 2012
- 217. Tools and Techniques for Facilitating Effective TOD Value Capture, A White Paper - July 2009
- 218. Commuter Rail Fare Collection White Paper - February 2012
- 219. Alternative Fuels White Paper - June 2012
- 220. HOT for Transit? Transit's Experience of High-Occupancy/Toll Lanes
- 221. Senior and Disabled Reduced Fare Programs: A Peer Review of Policies

**AUDIT**

- 300. RTA Risk Assessment Final Report - 2011
- 301. State Auditor General Performance Audit Executive Summary – 2007, volume 1
- 302. State Auditor General Performance Audit – 2007, volume 2
- 303. State Auditor General Follow-up Report on Status of Recommendations from 2007 Performance Audit (2009)
- 304. Report Digest of Performance Audit - 2007
- 305. State Safety Oversight Program: Audit of the RTA - Sept. 22, 2010

**REGIONAL ACCESSIBILITY**

- 400. Human Services Transportation Plan – September 2007
- 401. RTA ADA Oversight and Technical Assistance Plan
- 402. Review of the RTA ADA Paratransit Eligibility Certification Program Final Report – October 7, 2011